

## 10:00-10:20 Break

## 10:20-11:20 Concurrent Sessions B

### Preparing for Project Closeout

Presenters will address what you should do to prepare for closeout and ensure a clean and easy end to a sponsored project.

*Presenters: Kevin Cook and Ryan Hermreck*

*Location: McColl 3500*

### Cost Sharing: Putting the Pieces Together

In this session, presenters will review all aspects and implications of cost sharing.

*Presenters: Tracey Conrad, Karen Mansfield, and John Sites*

*Location: McColl 3575*

### Key Queries in ConnectCarolina and InfoPorte You Should Know

*Presenters: Anita Collins and Susan McDonough*

*Location: Koury Auditorium*

### Cost Transfer Policy

*Presenters: Martha Martin and Sarah Van Heusen*

*Location: McColl 2000*

## 11:30-12:30 Keynote

James W. Dean Jr., Executive Vice  
Chancellor and Provost

Terry Magnuson, Vice Chancellor for  
Research

Andy Johns, Associate Vice Chancellor  
for Research

## 12:30-1:50 Lunch

*Pick up lunch in the lobby of Koury Auditorium and feel free to eat in the auditorium, in the cafeteria on the 1<sup>st</sup> floor of McColl, or outside.*

Hosted by the Kenan-Flagler  
Business School and the Kenan  
Institute of Private Enterprise

Sponsored by the Office of  
Sponsored Research

Koury Auditorium  
300 Kenan Center Drive



# 3<sup>rd</sup> Annual Symposium for Research Administrators

The New Research  
Environment:  
A Unified Campus Collaborative

Event Program



## 7:30-8:30 Registration

*Koury Auditorium Lobby*

## 8:30-8:50 Welcome

*Koury Auditorium*

## 9:00-10:00 Concurrent Sessions A

Critical Thinking through the Lifecycle of a Sponsored Project

In this session, presenters will share techniques for having crucial conversations with investigators and OSR relates to their sponsored projects. What are the key questions administrators should be asking?

*Presenters: Kath Chipps and Lori Slack*

*Location: Koury Auditorium*

## Budgeting for Proposals

This session will address the process for gather the required information needed to prepare a proposal budget. We will discuss the sponsor solicitation, applicable guidance and policies, discuss the budget development process, and introduce a budgeting tool under development by OSR.

*Presenter: John Sites*

*Location: McColl 3500*

## ConnectCarolina and Direct Charging Practices

Have you wondered where your transactions are in ConnectCarolina? This discussion will provide information on how transactions are managed in the CC system and the opportunity for you to understand the flow of transactions. We will cover transaction entry, budget check processing, workflow approvals, transaction posting, billing and cash management. Be ready with your questions!

*Presenter: Celia Gravelly and Jennifer Gualthney*

*Location: McColl 3575*

## An Overview of the UNC-CH Research IT Landscape

In this session, presenters will provide insight into the various systems that may be used during the life of a sponsored project, and how they may (or may not) talk to each other.

*Presenters: Laura Cowan, Ellen Quinn, and John Stephenson*

*Location: McColl 2000*

## An Exercise in Effort

In this session, the presenter will touch on all things related to effort including: UNC's minimum effort policy, effort vs. salary support, as well as tracking and management of effort in cert.

*Presenters: Brian Berthshofer and Aja Saylor*

*Location: McColl 3500*

## Ask the Experts Panel

Participants in this session are encouraged to send specific questions about policies and procedures to [osr\\_symposium@unc.edu](mailto:osr_symposium@unc.edu). During the session, these questions will be addressed by a panel of experienced grants administrators.

*Moderator: Andy Johns*

*Panelists: Brian Collier, Fran Dykstra, Beau Jimmerson, Mustafa Khawaja, Tammy McGinn, Walter Miller, Tania Osborn, and John Sites*

*Location: McColl 2000*

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*Presenter: Celia Gravelly and Jennifer Gualthney*

*Location: McColl 3575*

## An Overview in Research Compliance

This session will review the various offices that comprise UNC's Research Compliance Program, their roles and main points of contact. In addition, the presentation will include the vision for UNC's Research Compliance Program.

*Presenter: Robin Cyr*

*Location: Koury Auditorium*

## 2:50-3:10 Break

## 3:10-4:10 Concurrent Sessions D

Key Queries in ConnectCarolina and InfoPorte You Should Know

*Presenters: Anita Collins and Susan McDonough*

*Location: McColl 3575*

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*Presenter: John Sites*

*Location: McColl 3500*

## Impending Policy Changes

In this session, presenters will highlight federal/state legislative/UNC-GA policy changes proposed for the upcoming fiscal year.

*Presenters: Robin Cyr and Sarah Smith*

*Location: Koury Auditorium*