# **CITI Program Training Instructions**

#### Version April 22, 2020:

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# Human Subjects Protection Training (HSP) – First Time Core Training

This training is required of all faculty, staff and students who are engaged in the planning, conduct, or analysis of human subject research at UNC Chapel Hill. The Human Subjects Protection modules are grouped by categories of research. You only need to complete one group of modules. You should choose the group that best fits the type of research you usually conduct. If in doubt, ask your IRB. Human Subjects Protection training must be renewed every three years, per UNC Chapel Hill policy. To complete the HSP refresher course, please follow these instructions.

- Group 1: Biomedical Research: Medical, physiological or pharmacological studies that typically involve direct contact with subjects. Includes, but is not limited to, research with drugs, devices or other interventions.
- Group 2: Social and Behavioral Research: Studies on sociological, psychological, anthropological
  or educational phenomena that typically involve direct contact with subjects. Does not include
  drug or device studies.
- Group 3: Data and Specimens ONLY: No direct contact with human subjects. Research limited to use of records, data (including secondary data sets), or biological samples.

Under Learner Tools for UNC Chapel Hill, click Add a Course.



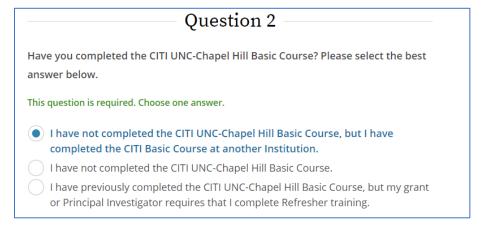
#### Learner Tools for University of North Carolina at Chapel Hill

- Add a Course
- · Remove a Course
- · View Previously Completed Coursework
- Update Institution Profile
- View Instructions Page
- · Remove Affiliation

At Question 1, select "I would like to review the Human Subjects Protection ("IRB") modules.":

# Choose which CITI course you need to take. Choose only ONE course at a time. Choose carefully because there are different courses to satisfy different training requirements. See descriptions below. This question is required. Choose one answer. I would like to review the Human Subjects Protection ("IRB") modules. This training is required of all faculty, staff and students who are engaged in the planning, conduct, or analysis of human subjects research at UNC-Chapel Hill. Renewal training is not required at this time. See UNC-CH OHRE Ethics Training for more information. I would like to review the Good Clinical Practice (GCP) modules. This training is required for all UNC-CH investigators and research staff who are

At Question 2, please confirm if you have already completed the course at another institution.



If you have, CITI will allow you to select the other Institution to see if any of the modules overlap. If they do, you will only be required to complete those that UNC Chapel Hill requires that have not yet been fulfilled.

If you have not yet completed a CITI Basic Course at another Institution, please select the second option:

Question 2
Have you completed the CITI UNC-Chapel Hill Basic Course? Please select the best answer below.
This question is required. Choose one answer.
I have not completed the CITI UNC-Chapel Hill Basic Course, but I have completed the CITI Basic Course at another Institution.
I have not completed the CITI UNC-Chapel Hill Basic Course.
I have previously completed the CITI UNC-Chapel Hill Basic Course, but my grant or Principal Investigator requires that I complete Refresher training.

At Question 4, make your selection regarding which Human Subjects Protection Training you wish to complete:

Question 4
Please select the Group appropriate to your research activities. You will be enrolled in the Basic Course for that Group.
This question is required. Choose one answer.
Group 1 Biomedical Research:Choose this group to satisfy CITI training requirements for Investigators and staff involved primarily in biomedical research with human subjects.
Group 2 Social and Behavioral Research: Choose this group to satisfy CITI training requirements for Investigators and staff involved primarily in Social/Behavioral Research with human subjects.
Group 3 Research Involving Data and Specimens ONLY. No direct contact with human subjects.

You should now be enrolled in the course(s) you selected. Complete all requirements, and your training will sync to the UNC Research Training Database in 24 hours.

# Good Clinical Practice (GCP) - First Time Core Training

Good Clinical Practice training is required for all UNC Chapel Hill investigators and research staff who are involved in the design, conduct, or reporting of clinical trials involving human subjects AND a drug, device or biologic is included in the study. A refresher course will be required every three years. If you have already completed this requirement and wish to do a refresher course, <u>please click here</u>.

Under Learner Tools for UNC Chapel Hill, click Add a Course.

# University of North Carolina at Chapel Hill

# **Active Courses**

Learner Tools

You have no active courses for this Institution.

#### Learner Tools for University of North Carolina at Chapel Hill

- Add a Course
- Remove a Course
- · View Previously Completed Coursework
- Update Institution Profile
- View Instructions Page
- Remove Affiliation

At Question 1, If you are taking GCP training for the first time, choose: I would like to review the Good Clinical Practice (GCP) modules.

# Question 1

Choose which CITI course you need to take. Choose only ONE course at a time. Choose carefully because there are different courses to satisfy different training requirements. See descriptions below.

This question is required. Choose one answer.

I would like to review the Human Subjects Protection ("IRB") modules.

This training is required of all faculty, staff and students who are engaged in the planning, conduct, or analysis of human subjects research at UNC-Chapel Hill.

Renewal training is not required at this time. See <u>UNC-CH OHRE Ethics Training</u> for more information.

I would like to review the Good Clinical Practice (GCP) modules. This training is required for all UNC-CH investigators and research staff who are involved in the design, conduct, or reporting of clinical trials involving human subjects AND a drug, device or biologic is included in the study. Please note that a refresher course will be required every three years. If there are any questions, please email me or Valerie Buchholz (buchholz@unc.edu (mailto:buchholz@unc.edu).

At Question 7, please select the appropriate course for your research activities. 'GCP for Clinical Trials with Investigational Drugs, Biologics and Devices Course.' Is strongly recommended as it will fulfill the UNC Chapel Hill GCP training requirement:

——————————————————————————————————————
Good Clinical Practice Course.
Please select the Good Clinical Practice Course appropriate for your research activities.
Choose all that apply.
GCP for Clinical Trials with Investigational Drugs, Biologics and Devices Course.
Elective Modules for Clinical Trials with Investigational Medical Devices
Supplemental Modules for Clinical Trials with Investigational Medical Devices
GCP – Social and Behavioral Research Best Practices for Clinical Research

You should now be enrolled in the course(s) you selected. Complete all requirements, and your training will sync to the UNC Research Training Database in 24 hours.

# Human Subjects Protection (HSP) – Refresher Course

Human Subjects Protection training must be renewed every three years, per UNC Chapel Hill policy. To complete the HSP refresher course, please follow these instructions:

Under Learner Tools for UNC Chapel Hill, click Add a Course.



# Learner Tools for University of North Carolina at Chapel Hill

- Add a Course
- Remove a Course
- View Previously Completed Coursework
- Update Institution Profile
- View Instructions Page
- Remove Affiliation

At Question 1, renew your Human Subjects Protection Training, choose: I would like to review the Human Subjects Protection ("IRB") modules.

# Question 1

Choose which CITI course you need to take. Choose only ONE course at a time. Choose carefully because there are different courses to satisfy different training requirements. See descriptions below.

This question is required. Choose one answer.

I would like to review the Human Subjects Protection ("IRB") modules. This training is required of all faculty, staff and students who are engaged in the planning, conduct, or analysis of human subjects research at UNC-Chapel Hill. Renewal training is not required at this time. See <u>UNC-CH OHRE Ethics</u> <u>Training</u> for more information.

Under Question 2, select: I have previously completed the CITI UNC-Chapel Hill Basic Course, but my grant or Principal Investigator requires that I complete Refresher training.

# Question 2

Have you completed the CITI UNC-Chapel Hill Basic Course? Please select the best answer below.

This question is required. Choose one answer.

- I have not completed the CITI UNC-Chapel Hill Basic Course, but I have completed the CITI Basic Course at another Institution.
- I have not completed the CITI UNC-Chapel Hill Basic Course.
  - I have previously completed the CITI UNC-Chapel Hill Basic Course, but my grant or Principal Investigator requires that I complete Refresher training.

Under Question 5, select the Human Subjects Research - Core Refresher.

# Question 5

If you have completed the UNC-Chapel Hill Basic HSP Course, and require renewal training, please select the Refresher Course. You will be enrolled in the Refresher Course for that Group. A refresher course will be required by UNC Chapel Hill every three years.

This question is required. Choose one answer.

Human Subjects Research - Core Refresher

You should now be enrolled in the course(s) you selected. Complete all requirements, and your training will sync to the UNC Research Training Database in 24 hours.

# Good Clinical Practice (GCP) – Refresher Course

Good Clinical Practice training must be renewed every three years, per UNC Chapel Hill policy. To complete the GCP refresher course, please follow these instructions:

Under Learner Tools for UNC Chapel Hill, click "Add a Course".

# University of North Carolina at Chapel Hill Active Courses You have no active courses for this Institution.

#### Learner Tools for University of North Carolina at Chapel Hill

- Add a Course
- · Remove a Course
- View Previously Completed Coursework
- Update Institution Profile
- View Instructions Page
- Remove Affiliation

To renew your Good Clinical Practice Training, at Question 1, choose: I would like to review the Good Clinical Practice (GCP) modules.

# Question 1 Choose which CITI course you need to take. Choose only ONE course at a time. Choose carefully because there are different courses to satisfy different training requirements. See descriptions below. This question is required. Choose one answer. I would like to review the Human Subjects Protection ("IRB") modules. This training is required of all faculty, staff and students who are engaged in the planning, conduct, or analysis of human subjects research at UNC-Chapel Hill. Renewal training is not required at this time. See **UNC-CH OHRE Ethics Training** for more information. I would like to review the Good Clinical Practice (GCP) modules. This training is required for all UNC-CH investigators and research staff who are involved in the design, conduct, or reporting of clinical trials involving human subjects AND a drug, device or biologic is included in the study. Please note that a refresher course will be required every three years. If there are any questions, please email me or Valerie Buchholz (buchholz@unc.edu (mailto:buchholz@unc.edu).

At Question 7, please select 'GCP for Clinical Trials with Investigational Drugs, Biologics and Devices Course':

Question 7
Good Clinical Practice Course.
Please select the Good Clinical Practice Course appropriate for your research activities.
Choose all that apply.
GCP for Clinical Trials with Investigational Drugs, Biologics and Devices Course.
Elective Modules for Clinical Trials with Investigational Medical Devices
Supplemental Modules for Clinical Trials with Investigational Medical Devices
GCP – Social and Behavioral Research Best Practices for Clinical Research

If you have previously completed the Basic Course and wish to complete the refresher, choose 'Stage 2. Refresher Course' to access the modules.

Your answers to the previous questions have placed you in GCP for Clinical Trials with Investigational Drugs, Biologics and Devices Course Group, Stage 1. Basic Course. Your previously completed coursework in this group places you in Stage 2. Refresher Course. Please choose your proper placement for GCP for Clinical Trials with Investigational Drugs, Biologics and Devices Course Group:

Stage 1. Basic Course

Stage 2. Refresher Course

Submit

You should now be enrolled in the course(s) you selected. Complete all requirements, and your training will sync to the UNC Research Training Database in 24 hours.

#### Other Training

Additional training modules are available in the CITI Program from UNC Chapel Hill. Under Question 1, these include:

- Responsible Conduct of Research (RCR) course.
- Conflicts of Interest (COI)
- Clinical Trial Agreement (CTA)
- Clinical Trials Billing Compliance (CTBC)

- Clinical Research Coordinator (CRC) Foundation
- Clinical Research Coordinator (CRC) Advanced
- Good Laboratory Practice (GLP)
- Essentials of Grant Proposal Development
- Essentials of Research Administration
- Elective Modules Select this option if you want to enroll in the 'Elective Modules' course.

# Conflict of Interest Training

Please note that this Conflict of Interest training offered by CITI is only required for UNC Health Network Entity Researchers:

**Attention UNC Researchers:** If you are employed by UNC CH or UNC Health Medical Center, you must complete the UNC Chapel Hill COI training. Log in at <a href="http://coi-training.unc.edu">http://coi-training.unc.edu</a>. Completion of COI training is valid for 4 years.

Attention UNC Health Network Entity Researchers: If you are employed by one of the UNC Health Network Entity hospitals (excludes UNC Medical Center), in addition to the trainings described above, CITI-based COI training is also required of individuals engaged in the planning, conduct (including obtaining informed consent), or analysis of human subjects research. Completion of COI training is valid for 4 years, after which a refresher course is required.

Contact the Office of Research Support & Compliance at <a href="ORSC@unchealth.unc.edu">ORSC@unchealth.unc.edu</a> if you have questions about COI training.

#### More Information

For more information, please visit: <a href="https://research.unc.edu/human-research-ethics/getting-started/training/">https://research.unc.edu/human-research-ethics/getting-started/training/</a>