10:00-10:20 Break

10:20-11:20 Concurrent Sessions B

Preparing for Project Closeout
Presenters will address what you should do to prepare for closeout and ensure a clean and easy end to a sponsored project.

Presenters: Kevin Cook and Ryan Hermreck
Location: McColl 3500

Cost Sharing: Putting the Pieces Together
In this session, presenters will review all aspects and implications of cost sharing.

Presenters: Tracey Conrad, Karen Mansfield, and John Sites
Location: McColl 3575

Key Queries in ConnectCarolina and InfoPorte You Should Know

Presenters: Anita Collins and Susan McDonough
Location: Koury Auditorium

Cost Transfer Policy

Presenters: Martha Martin and Sarah Van Heusen
Location: McColl 2000

11:30-12:30 Keynote
James W. Dean Jr., Executive Vice Chancellor and Provost
Terry Magnuson, Vice Chancellor for Research
Andy Johns, Associate Vice Chancellor for Research

12:30-1:50 Lunch
Pick up lunch in the lobby of Koury Auditorium and feel free to eat in the auditorium, in the cafeteria on the 1st floor of McColl, or outside.
In this session, presenters will share techniques for having crucial conversations with investigators and OSR relating to their sponsored projects. What are the key questions administrators should be asking?

**Presenters:** Kati Chipps and Lori Slack

**Location:** Koury Auditorium

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**Budgeting for Proposals**

This session will address the process for gathering the required information needed to prepare a proposal budget. We will discuss the sponsor solicitation, applicable guidance and policies, discuss the budget development process, and introduce a budgeting tool under development by OSR.

**Presenter:** John Sites

**Location:** McColl 3500

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**ConnectCarolina and Direct Charging Practices**

Have you wondered where your transactions are in ConnectCarolina? This discussion will provide information on how transactions are managed in the CC system and the opportunity for you to understand the flow of transactions. We will cover transaction entry, budget check processing, workflow approvals, transaction posting, billing and cash management. Be ready with your questions!

**Presenter:** Celia Gravely and Jenifer Gwaltney

**Location:** McColl 3575

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**An Overview of the UNC-Chapel Hill Landscape**

In this session, presenters will provide an overview of the various systems that may be used during the life of a sponsored project, and how they may (or may not) talk to each other. The session will review the various offices that comprise the UNC-Chapel Hill Research IT Landscape.

**Presenters:** Laura Cowan, Ellen Quinn, and John Stephenson

**Location:** McColl 2000

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**An Exercise in Effort**

In this session, the presenter will touch on all things related to effort including: UNC’s minimum effort policy, effort vs. salary support, and tracking and management of effort in iNet.

**Presenters:** Brian Bertlshofer and Aja Saylor

**Location:** McColl 3500

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**Ask the Experts Panel**

Participants in this session are encouraged to send specific questions about policies and procedures to osr_symposium@unc.edu. During the session, these questions will be addressed by a panel of experienced grants administrators.

**Moderator:** Andy Johns

**Panelists:** Brian Collier, Fran Dykstra, Beau Jimmerson, Mustafa Khawaja, Tammy McGinn, Walter Miller, Tania Osborn, and John Sites

**Location:** McColl 2000

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**An Overview of UNC-Chapel Hill Research IT Landscape**

This session will review the various offices that comprise the UNC-Chapel Hill Research IT Landscape, their roles and main points of contact. In addition, the presentation will include the vision for UNC-Chapel Hill’s Research Compliance Program.

**Presenter:** Robin Cyr

**Location:** Koury Auditorium

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**Key Queries in ConnectCarolina and InfoPorte You Should Know**

**Presenters:** Anita Collins and Susan McDonough

**Location:** McColl 3575

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**Preparing for Project Closeout**

Presenters will address what you should do to prepare for closeout and ensure a clean and easy end to a sponsored project.

**Presenters:** Kevin Cook and Ryan Hermreck

**Location:** McColl 2000

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**Impending Policy Changes**

In this session, presenters will highlight federal/state legislative/UNC-GA policy changes proposed for the upcoming fiscal year.

**Presenters:** Robin Cyr, Sarah Smith

**Location:** McColl 3500

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**4:30-5:30 Concurrent Sessions D**

**Location:** Koury Auditorium

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**8:30-9:00 Welcome**

**9:00-10:00 Concurrent Sessions A**

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**10:00-11:00 Concurrent Sessions B**

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**11:00-12:00 Concurrent Sessions C**

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**12:00-1:00 Concurrent Sessions D**

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**1:00-2:00 Concurrent Sessions E**

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**2:00-3:00 Concurrent Sessions F**

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**3:00-4:00 Concurrent Sessions G**

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**4:00-5:00 Concurrent Sessions H**

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**5:00-6:00 Concurrent Sessions I**

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**6:00-7:00 Concurrent Sessions J**

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**7:00-8:00 Concurrent Sessions K**

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**8:00-9:00 Concurrent Sessions L**

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**9:00-10:00 Concurrent Sessions M**