Managing International Projects

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CPC MEASURE Evaluation
Global Health Award
Cooperative Agreement - Assistance Funded by USAID
Largest UNC active award
Operates in over 35 countries simultaneously
Offices in Burundi, Guyana, Tanzania, Bangladesh, Cote d’Ivoire, South Africa, Kenya, Nigeria
CATCHY INTRODUCTION

LEAD AWARD FUNDING

SPIN-OFFS FROM THE LEAD AWARD

$ (Millions)


EVALUATION MEASURE Evaluation MEASURE Evaluation MEASURE Evaluation MEASURE Evaluation MEASURE Evaluation

Phase I Phase II Phase III Phase III Phase III

PROJECT

17 47 90 181 180

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LEAD AWARD FUNDING

SPIN-OFFS FROM THE LEAD AWARD
Obstacles
What Time Is It?

South Africa ____________
Bangladesh ____________
Guyana ________________
Kenya _________________
Tanzania ______________

Switzerland _____________
Mexico _________________
What Time Is It?

USA                  1:30PM
South Africa         7:30PM
Bangladesh           11:30PM
Guyana               1:30PM
Kenya                8:30PM
Tanzania             8:30PM
Switzerland          7:30PM
Mexico               12:30PM
Mystery of Currency

• Currency Exchange & Receipts
• Fluctuations
What is the only country that doesn’t use the standard calendar?
What is the only country that doesn’t use the standard calendar?

Ethiopia

Today is July 13, 2006
Language/Cultural Differences

- Due Diligence Before Hiring
- Write Expectations
- Talk Money
- Learn About These!!!
Capacity Building

• What Is It?
  • Builds strengths/abilities of organizations
  • The potential organization
  • Addresses sustainability
  • Includes MUTUAL exchange of knowledge, tools, ideas for both parties

• Determine Needs
  • Starts at Initial Contact
  • Risk Assessment – Interviews, Requests for Information, Dialogue
  • Address Gaps
Subaward Capacity Building

• Included
  • Establish systems, policies, procedures
  • Address Audit and Compliance Issues
  • Strengthen administrative and management capacity
  • Exchange Information
  • Build on achievements, lessons learned, best practices

• Outcomes
  • Strengthened Relationships
  • Has a Cost (financial and time) – Plan for it, Pay for it
  • Strengthen Capacity for Both
  • Build the Competition
Sub-recipient Monitoring

1. Technical Oversight – activities, results, deliverables, quality assurance, data
2. Financial Oversight – financial report, advances, cost allowability
3. Compliance Oversight – funding agency regulations, subaward terms and conditions, prior approvals
Things You Can Do...

1. Training – Faculty and Staff
2. Write it Out
   1. Scope
   2. Deadlines
   3. Communication Expectation
   4. Financial Reporting
   5. What does end product look like?
3. Review Report
   1. Technical Reports
   2. Financial Report
   3. Compare the Two
4. Tiered Approval Authority
Hiring Abroad

Challenges to Prepare For

• Expat Benefits
• Holiday Differences
• Health Insurance
• Retirement
• Equipment/Office Space
• Work Permits/Visas
Consultant Agreements

Things to Include

- Scope of Work
- Expected Deliverables
- Timeline
- Daily Rate/# of Days for Deliverable
- Travel Time Daily Rate
- Allowable Expenditure Reimbursements
International Travel

• Cheat Sheet for Travelers
  • Allowable Expenses
  • Documentation Required for Reimbursement
  • Per Diems
  • Responsibility of Traveler vs. Support Staff
• Global Registration Form
• Connect with Previous Travelers to Destination
• Evacuation Insurance
Communication

• Prepare for Delays
• Most Used Technology
  • Skype
  • FaceTime
  • Webinars
    • Adobe Connect
Stay Current
Each Country is Different