“What’s Happening in OSR?”

Robin Cyr, Associate Vice Chancellor for Research
Sherrie Settle, Director Pre Award Services
Vanessa Peoples, Director Post Award Services

November 28, 2012
Post Award Services

- Organizational Changes
  - Two new Assistant Director positions
    - Justo Torres – Award Management
  - Two new Post Award Financial Analyst positions
    - Elizabeth Thornberry
    - Cleaves Masella
Post Award Services

- New/Ongoing Initiatives
  - Award Management
    - Review and documentation of processes to create efficiencies
  - Closeouts
    - 90 day advance closeout notification/checklist
    - NOTR template revision
    - Require supporting documentation with NOTR
    - Campus closeout report
    - Training (Tarheel Level II)
  - Post Audit
    - Subrecipient Monitoring
    - Small Business Subcontracting Plan
Post Award Services

- Peoplesoft Implementation
  - Implementation of grants management suite to support post award financial accounting
  - Streamline and automate invoicing and accounts receivable tracking
  - Ability to track personnel and non-personnel cost share transactions
  - Nightly updates to F&A
  - Better reporting
<table>
<thead>
<tr>
<th>Tania Osborn</th>
<th>Carol Burkhart</th>
<th>Bridgid Poole</th>
<th>Martha Martin</th>
<th>Brian Gillette</th>
<th>Sherrie Settle</th>
<th>SOM Sponsored Programs Office</th>
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</thead>
<tbody>
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<td><a href="mailto:tosborn@email.unc.edu">tosborn@email.unc.edu</a></td>
<td><a href="mailto:carol.burkhart@email.unc.edu">carol.burkhart@email.unc.edu</a></td>
<td><a href="mailto:hbpooe@email.unc.edu">hbpooe@email.unc.edu</a></td>
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<td><a href="mailto:brian.gillette@email.unc.edu">brian.gillette@email.unc.edu</a></td>
<td><a href="mailto:sherrie.settle@email.unc.edu">sherrie.settle@email.unc.edu</a></td>
<td><a href="mailto:grants@email.unc.edu">grants@email.unc.edu</a></td>
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<td>919-962-7763</td>
<td>919-843-0874</td>
<td>919-962-3950</td>
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<tr>
<th>NIH (excluding SBIR/STTR), foundations and non-federal non-profit sponsors for the Schools of Dentistry, Pharmacy, Public Health and Nursing</th>
<th>NIH (excluding SBIR/STTR), foundations and non-federal non-profit sponsors for all units not handled by SOM SPO or Tania Osborn.</th>
<th>All Federal Contracts</th>
<th>National Science Foundation</th>
<th>All For-Profit Corporations/ Industry agreements</th>
<th>North Carolina State, County, City and local Government Agencies</th>
<th>The following proposals originating in and administered by School of Medicine departments:</th>
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<td>Institute of Museum and Library Services</td>
<td>Gillings Innovation Laboratories</td>
<td>Unfunded agreements such as data use agreements and collaboration/teaming agreements</td>
<td>NIH Loan Repayment Program</td>
<td>Non-Profit Organizations</td>
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<td>Federal Clinical Trials</td>
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NOTE: OSR will review and sign for the University all other SOM administered proposals/subcontracts (all other Federal Agencies, State Agencies, and Industry in addition to the 6 Foundations named above). These will route to SPO for authorization only if Cost Share/In-kind or Space has been indicated on the IPF. Non-Med School proposals which include SOM personnel will no longer route to SPO for authorization.

Where UNC-CH is a subrecipient, responsibility is based upon the PRIME sponsor, except for North Carolina State Government Agencies. All funds awarded by or through NC State Agencies route to Sherrie Settle.
Pre Award Services

- Reminder: Specialist Assignments Change – check OSR web site for most current
- New: Contract Liaisons
- Coming Attraction: Routing Tool for Non-Monetary Agreements